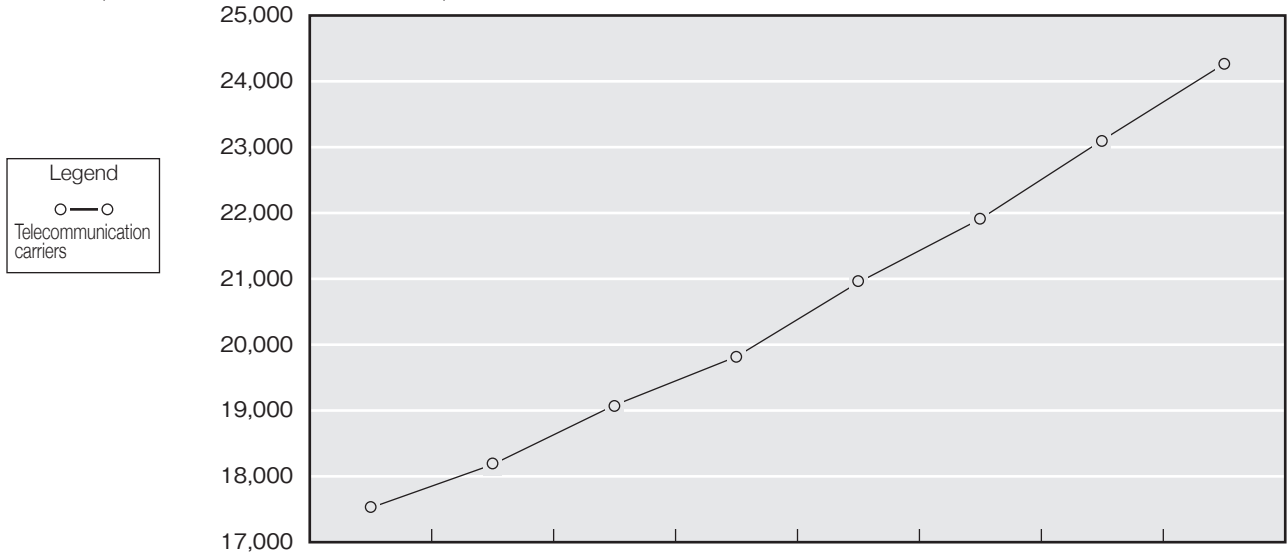


Chapter 1
Movements in the Info-communications
Industry as a Whole

1-1 Trends in Number of Telecommunications Carriers

(Number of telecommunications carriers)



(Companies)

	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022
Number of telecommunications carriers	17,519	18,177	19,079	19,818	20,947	21,913	23,111	24,272

*Compiled by TCA based on data publicized by the Ministry of Internal Affairs and Communications

1-2 Telecommunications and Broadcasting Industries Sales in Their Relevant Business Activities

(Million yen)

		Telecommunications industry	Broadcasting industry	Commercial broadcasting	Cable television broadcasting
FY2021	Sales in relevant business activities	14,725,592	2,861,380	2,369,738	491,643

*Compiled by TCA based on data publicized by the Ministry of Internal Affairs and Communications

1-3 Amounts of Investment in Plant and Equipment Acquired by the Telecommunications and Broadcasting Industries

(Million yen)

		Telecommunications industry	Broadcasting industry	Commercial broadcasting	Cable television broadcasting
FY2021	Amounts of investment in plant and equipment	3,261,113	226,929	97,838	129,091
	Amounts of investment in plant and equipment (except software)	2,695,798	213,259	84,696	128,563
	Software	565,315	13,670	13,142	528

*Compiled by TCA based on data publicized by the Ministry of Internal Affairs and Communications

1-4 Number of Employees by Type of Employment in the Telecommunications and Broadcasting Industries

(Number of employees)

		Telecommunications industry	Broadcasting industry	Commercial broadcasting	Cable television broadcasting
FY2021	Number of employees	120,154	35,021	25,661	9,359
	Number of regular employees	120,103	34,672	25,322	9,351
	Permanent employees (excluding employees on loan to other companies/ organizations)	89,638	28,503	20,301	8,202
	Non-permanent employees (part-time workers, etc.)	13,551	3,760	3,157	603
	Employees detached to other companies/ organizations	11,478	963	953	10
	Temporary employees	51	348	340	9
	Dispatched employees	28,798	7,306	6,223	1,083

*Compiled by TCA based on data publicized by the Ministry of Internal Affairs and Communications